

Hospital	City / Town	County	Teaching Status [1]	Fiscal Year End	Number of Months Data		
Milton Hospital	Milton	Norfolk	Nonteaching	09 / 30	12		
Financial Performance Indicators	FY01	FY02	FY03	FY04	FY05	MA Industry Median FY05	NorthEast US Median FY04 [2]
<b>Profitability</b>							
Operating Margin	-7.00%	-6.36%	-16.79%	-4.60%	0.12%	1.70%	not available
Non-Operating Margin	5.79%	3.17%	3.56%	3.10%	3.53%	1.25%	not available
Total Margin	-1.21%	-3.19%	-13.23%	-1.50%	3.65%	3.24%	2.08%
Operating Surplus (Loss)	(\$3,113,561)	(\$2,627,591)	(\$7,710,376)	(\$2,312,224)	\$68,263	---	---
Total Surplus (Loss)	(\$537,489)	(\$1,428,451)	(\$6,074,000)	(\$753,775)	\$2,086,639	---	---
<b>Liquidity</b>							
Current Ratio	2.16	1.75	1.13	1.02	1.10	1.58	1.68
Days in Accounts Receivable	37.69	34.79	43.61	33.40	35.86	41.79	49.17
Average Payment Period	65.71	59.47	67.36	59.47	64.09	51.91	63.40
<b>Solvency/Capital Structure</b>							
Debt Service Coverage (Total) [3]	1.43	1.28	-0.77	1.32	2.26	3.23	3.11
Cashflow to Total Debt [4]	9.35%	6.58%	-9.69%	8.26%	17.34%	17.53%	16.38%
Equity Financing	60.94%	61.41%	54.77%	60.47%	59.89%	41.74%	47.45%
<b>Other</b>							
Total Net Assets	\$53,705,841	\$47,931,889	\$42,035,267	\$49,798,244	\$49,638,290	---	---
Assets Whose Use is Limited	\$3,059,990	\$39,658,098	\$40,220,697	\$49,493,534	\$44,205,301	---	---
Net Patient Service Revenue [5]	\$39,563,811	\$41,403,384	\$42,697,934	\$47,247,966	\$53,584,121	---	---

### FY05 filing based on hospital's audited financial statements

Data Sources: FY01 data is drawn from DHCFF-403 Cost Report, Schedule 23. FY02 - FY05 data drawn from DHCFF annual filing.

CAVEATS: FY01 - FY02 data is unaudited but reviewed by the Division for consistency with the Audited Financial Statements. FY03-05 data is reconciled to Audited Financial Statements. DHCFF filings may not reflect all of the financial resources available to the hospital – for example, resources available through associations with foundations or parents/affiliates. Financial information must be interpreted within the context of other factors, including, but not limited to, management plans, reimbursement changes, market behavior, and other factors affecting performance.

Comments: Hospitals may also submit comments which further explain or clarify specific data items. Any such disclosures are shown below.

#### Notes:

[1] According to the Medicare Payment Advisory Commission (MEDPAC), a major teaching hospital is one with at least 25 FTE residents per 100 inpatient beds.

[2] NE US Median data from The "2006 Almanac of Hospital Financial & Operating Indicators." The Center for Healthcare Industry Performance Studies (CHIPS)/St. Anthony/Medicode INGENIX.

[3] Blank values indicate a facility with no current long term debt in the period covered.

[4] Blank values indicate a facility with no long term debt net of current portion in the period covered.

[5] Net Patient Service Revenue includes Premium Revenue.